



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF EXTENSION OF THE OFFER PERIOD

relating to the public offer of

Issue of up to 60,000 Certificates "Constant Percentage Securities linked to Solactive BTP 10 Annual Comp. Yield Index due 20 May 2033"

commercially named

"Mediobanca Memory Protection Autocallable Solactive BTP - Maggio 2033"

(the "Certificates")

**issued under the
Issuance Programme**

SERIES NO: 1646

TRANCHE NO: 1

ISIN CODE: XS3327802982

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Banca Monte dei Paschi di Siena S.p.A.

Distributors

Banca Monte dei Paschi di Siena S.p.A. and Banca Widiba S.p.A.

With reference to the public offer of the Certificates under the Base Prospectus and the Final Terms dated 15 April 2026, the Issuer hereby notifies, in accordance with Paragraph 12 (*Terms and Conditions of the Offer – Offer Period*) of the Final Terms, the extension of the Offer Period from the original end date of 15 May 2026 (included) to 5 June 2026 (included).

With respect to the Certificates to be distributed by Banca Widiba S.p.A. through door-to-door selling by means of financial advisors ("consulenti finanziari abilitati all'offerta fuori

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

20121 Milano, Italia

Partita IVA: 10536040966

Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi: 00714490158

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mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.

Capitale sottoscritto e versato € 444.680.575



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sede") and through long distance selling techniques ("tecniche di comunicazione a distanza"), investors may apply for the subscription of the Certificates until 22 May 2026.

As a consequence of the extension of the Offer Period, the Issue Date will be postponed to 10 June 2026.

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

14 May 2026