

NOTICE ADDRESSED TO THE SUBSCRIBERS OF

THE GOLDMAN SACHS GROUP, INC.

EURO MEDIUM-TERM NOTES, SERIES F

Up to USD 50,000,000 Fixed Rate Notes due October 2027

(referred to by the Distributor as "GS Step Up Callable USD Ottobre 2027")

(F-747, ISIN: XS1610707850)

(the "Notes")

Pursuant to the "Terms and Conditions of the Offer" of the Final Terms No. F-747 dated September 6, 2017, as amended, (the "Final Terms") to the Base Prospectus of The Goldman Sachs Group, Inc. approved on 20 April 2017 by the Luxembourg *Commission de Surveillance du Secteur Financier*, as subsequently supplemented, MPS Capital Services Banca per le Imprese S.p.A., in its capacity as lead manager (the "Lead Manager"), and Banca Monte Dei Paschi di Siena S.p.A., in its capacity as distributor (the "Distributor"), hereby inform the investors who subscribed to the public offer of the Notes in Italy of the following results relating to the offering of the Notes:

Offer Period: 6 September 2017 – 20 October 2017

ISIN Code	Original Issue Date	Stated Maturity Date	Number of applicants	Number of Notes requested	Number of investors(*) who have been allotted Notes	Number of Notes allotted	Total amount of Notes placed (in USD)
XS1610707850	26 October 2017	26 October 2027	1,871	17,946	1,871	17,946	35,892,000

(*) Retail investors

Additionally, the Lead Manager and the Distributor wish to inform the investors who subscribed to the public offer of the Notes in Italy that Goldman Sachs International paid (i) a Selling Fee of 2.65658843 per cent. of the face amount of the Notes through the Lead Manager to the Distributor and (ii) a Management Fee of 0.66414711 per cent. of the face amount of the Notes to the Lead Manager.

Any terms in capital letter not otherwise defined herein shall have the meaning set forth in the Final Terms.

26 October 2017