



Prospectus Supplement No. 7 to Base Prospectus, dated April 20, 2017

The Goldman Sachs Group, Inc. Euro Medium-Term Notes, Series F

This Prospectus Supplement No. 7 (the “Prospectus Supplement”) to the Base Prospectus, dated April 20, 2017 and approved by the Commission de Surveillance du Secteur Financier (the “CSSF”) on April 20, 2017 (the “Base Prospectus”), constitutes a supplement to the Base Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated July 10, 2005, as amended (the “Luxembourg Law”) and should be read in conjunction therewith, and with Prospectus Supplement No. 1, dated May 5, 2017, Prospectus Supplement No. 2, dated June 29, 2017, Prospectus Supplement No. 3, dated July 19, 2017, Prospectus Supplement No. 4, dated August 4, 2017, Prospectus Supplement No. 5, dated September 19, 2017 and Prospectus Supplement No. 6, dated October 17, 2017. The terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement.

The credit ratings of The Goldman Sachs Group, Inc. referred to in the Base Prospectus have been issued by DBRS, Inc., Fitch, Inc., Moody’s Investors Service and Standard & Poor’s Ratings Services, each of which is established in the United States (together, the “US CRAs”).

In general, European regulated investors are restricted from using a rating for regulatory purposes if such rating is not either (1) issued or validly endorsed by a credit rating agency established in the European Union (an “EU CRA”) and registered with the European Securities and Markets authority (“ESMA”) under Regulation (EU) No. 1060/2009, as amended by Regulation (EU) No. 513/2011 and Regulation (EU) No. 462/2013 (as amended from time to time, the “CRA Regulation”) or (2) issued by a credit rating agency established outside the European Union which is certified under the CRA Regulation.

The EU affiliates of DBRS, Inc., Fitch, Inc., Moody’s Investors Service and Standard & Poor’s Ratings Services are registered EU CRAs on the official list, available at <http://www.esma.europa.eu/page/List-registered-and-certified-CRAs>. ESMA has approved the endorsement by such EU affiliates of credit ratings issued by the corresponding US CRAs. Accordingly, credit ratings issued by the US CRAs may be used for regulatory purposes in the EU. In addition to the US CRAs mentioned, Rating and Investment Information, Inc. (“R&I”) has issued a credit rating. This rating is incorporated in the Base Prospectus for information purposes only. R&I is incorporated in a third country but has not applied for the registration under the CRA Regulation.

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement or any statement incorporated by reference in this Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus and Supplements Nos. 1-6, the statements in (a) above will prevail. Save as disclosed in this Prospectus Supplement, as at the date hereof there has been no other significant new factor, material mistake or inaccuracy which would affect the assessment of securities to be offered to the public or listed and admitted to trading on an EU regulated market pursuant to the Base Prospectus as previously supplemented by Supplements Nos. 1-6, relating to the information included in the Base Prospectus, since the publication of Supplement No. 6.

This Prospectus Supplement incorporates by reference:

- the Quarterly Report on Form 10-Q for the fiscal quarter ended September 30, 2017, dated November 2, 2017 (the “2017 Third Quarter Form 10-Q”), which we filed with the U.S. Securities and Exchange Commission (the “SEC”) on November 3, 2017.

A copy of the 2017 Third Quarter Form 10-Q has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive. The 2017 Third Quarter Form 10-Q is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in the 2017 Third Quarter Form 10-Q shall be deemed to update any information contained in the Base Prospectus and any document incorporated by reference therein. The 2017 Third Quarter Form 10-Q will be available as described in the section “Documents Incorporated By Reference” in the Base Prospectus. This Prospectus Supplement and the 2017 Third Quarter Form 10-Q will be available on the website of the Luxembourg Stock Exchange at <http://www.bourse.lu>.

In addition:

- In the second paragraph under the heading “Consent to use this Base Prospectus” on p. 4 of the Base Prospectus, “Greece” is hereby deleted from the list of Member States in which the consent to use the Base Prospectus shall be valid.
- On p. 4 of the Base Prospectus, the following legend is added immediately preceding “Consent to use this Base Prospectus”:

IMPORTANT – PROHIBITION OF SALES TO EEA RETAIL INVESTORS

If the final terms in respect of any notes includes a legend entitled “Prohibition of Sales to EEA Retail Investors”, the notes are not intended, from January 1, 2018, to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (“MiFID II”); (ii) a customer within the meaning of Directive 2002/92/EC (“IMD”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the “Prospectus Directive”). Consequently no key information document required by Regulation (EU) No 1286/2014 (the “PRIIPs Regulation”) for offering or selling the notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

- On p. 7 of the Base Prospectus, Element A.2 of “Section A—Introduction and warnings” in the “Summary” of the Base Prospectus is hereby amended to delete the reference to “Greece”.
- On p. 8 of the Base Prospectus, Element B.12 of “Section B—Issuer” in the “Summary” of the Base Prospectus is hereby deleted and replaced with the following:

B.12	Key financial information	Selected historical consolidated financial information relating to The Goldman Sachs Group, Inc. which summarizes the consolidated financial position of The Goldman Sachs Group, Inc. as of and for the years ended 31-12-2016 and 31-12-2015, and for the 9 months ended 30-09-2017 and 30-09-2016 and as of 30-09-2017 is set out in the following tables:			
	Income statement information (in millions of USD)	For the year ended 31-12-		For the 9 months ended 30-09	
		2016	2015	2017 (unaudited)	2016 (unaudited)
	Total non-interest revenues	28,021	30,756	22,205	20,187
	Net revenues, including net interest income	30,608	33,820	24,239	22,438
	Pre-tax earnings	10,304	8,778	8,024	6,907
	Balance sheet information (in millions of USD)	As of 31-12			As of 30-09-2017 (unaudited)
		2016	2015		
		Total assets	860,165	861,395	930,132
		Total liabilities	773,272	774,667	843,840
Total shareholders' equity	86,893	86,728	86,292		
No material adverse change statement	There has been no material adverse change in the prospects of The Goldman Sachs Group, Inc. since 31-12-2016.				

Significant change statement	Not applicable; there has been no significant change in the financial or trading position of The Goldman Sachs Group, Inc. subsequent to 30-09-2017.
In the foregoing statements required by the Prospectus Regulation, references to the “prospects” and “financial or trading position” of the Issuer, are specifically to the ability of the Issuer to meet its full payment obligations under the notes in a timely manner.	

- On p. 33 of the Base Prospectus, the following is added to the end of Element D.3 of “Section D—Risks” in the “Summary” of the Base Prospectus:

[insert in the case of notes linked to LIBOR:

There are also risks associated with notes linked to LIBOR:

U.K. regulators will no longer persuade or compel banks to submit rates for calculation of LIBOR after 2021; interest rate benchmark may be discontinued.]

- On p. 52 of the Base Prospectus, the risk factor section “Considerations Relating to Notes Linked to Benchmark Underlyers such as LIBOR” is hereby deleted in its entirety and replaced with the following:

Considerations Relating to Notes Linked to Benchmark Underlyers such as LIBOR and EURIBOR

Regulation and reform of “benchmarks”, including LIBOR, EURIBOR and other interest rate benchmarks may cause such “benchmarks” to perform differently than in the past, or to disappear entirely, or have other consequences which cannot be predicted

The London Interbank Offered Rate (“LIBOR”), the Euro Interbank Offered Rate (“EURIBOR”) and other interest rate indices which are deemed to be “benchmarks” are the subject of recent national, international and other regulatory guidance and proposals for reform. Some of these reforms are already effective whilst others are still to be implemented. These reforms may cause such “benchmarks” to perform differently than in the past, or to disappear entirely, or have other consequences which cannot be predicted. Any such consequence could have a material adverse effect on any notes linked to such a “benchmark”.

On 17 May 2016, the Council of the European Union adopted the EU Regulation on Indices used as benchmarks and financial instruments and financial contracts or to measure the performance of investment funds (the “Benchmark Regulation”). The Benchmark Regulation entered into force on 30 June 2016 and, subject to certain transitional provisions, will apply from 1 January 2018. The scope of the Benchmark Regulation is wide and, in addition to so-called “critical benchmark” indices such as LIBOR and EURIBOR, will apply to many other interest rate indices which are referenced in the notes. The Benchmark Regulation could have a material impact on notes linked to a “benchmark” rate or index, including in any of the following circumstances:

- a rate or index which is a “benchmark” could not be used as such if its administrator does not obtain authorisation or is based in a non-EU jurisdiction which (subject to applicable transitional provisions) does not satisfy the “equivalence” conditions, is not “recognised” pending such a decision and is not “endorsed” for such purpose. In such event, depending on the particular “benchmark” and the applicable terms of the notes, the notes could be de-listed, adjusted, redeemed prior to maturity or otherwise impacted; and
- the methodology or other terms of the “benchmark” could be changed in order to comply with the terms of the Benchmark Regulation, and such changes could have the effect of reducing or increasing the rate or level or affecting the volatility of the published rate or level, and could lead to adjustments to the terms of the notes, including Calculation Agent determination of the rate or level in its discretion.

The Benchmark Regulation and any other international, national or other proposals for reform or the general increased regulatory scrutiny of “benchmarks” could increase the costs and risks of administering or otherwise participating in the setting of a “benchmark” and complying with any such regulations or requirements. Such factors may have the effect of discouraging market participants from continuing to administer or contribute to certain “benchmarks”, trigger changes in the rules or methodologies used in certain “benchmarks” or lead to the disappearance of certain “benchmarks”. The disappearance of a “benchmark” or changes in the manner of administration of a “benchmark” could result in adjustment to the terms and conditions, early redemption, discretionary valuation by the calculation agent, delisting or other consequence in relation to notes linked to such “benchmark”. Any such consequence could have a material adverse effect on the value of and return on any such notes.

- On p. 52 of the Base Prospectus, the following is hereby added as a heading to follow “Considerations Relating to Notes Linked to Benchmark Underlyers such as LIBOR and EURIBOR.”

Considerations Relating to Notes Linked to LIBOR and EURIBOR

U.K. Regulators Will No Longer Persuade or Compel Banks to Submit Rates for Calculation of LIBOR After 2021; Interest Rate Benchmark May Be Discontinued

On July 27, 2017, the Chief Executive of the U.K. Financial Conduct Authority (the “FCA”), which regulates LIBOR, announced that the FCA will no longer persuade or compel banks to submit rates for the calculation of LIBOR after 2021. Such announcement indicates that the continuation of LIBOR on the current basis cannot and will not be guaranteed after 2021. It is not possible to predict the effect that this announcement or any such discontinuance will have on the LIBOR rate or your notes. If the calculation agent determines on the relevant interest determination date that the LIBOR base rate has been discontinued, then the calculation agent will use a substitute or successor base rate that it has determined in its sole discretion is most comparable to the LIBOR base rate, provided that if the calculation agent determines there is an industry-accepted successor base rate, then the calculation agent shall use such successor base rate. If the calculation agent has determined a substitute or successor base rate in accordance with the foregoing, the calculation agent in its sole discretion may determine the business day convention, the definition of business day and the interest determination date to be used and any other relevant methodology for calculating such substitute or successor base rate, including any adjustment factor needed to make such substitute or successor base rate comparable to the LIBOR base rate, in a manner that is consistent with industry-accepted practices for such substitute or successor base rate. See “Features Common to All Notes—Interest Rates—Floating Rate Notes—LIBOR Notes” on pages 80-81.

- The following section entitled “Unaudited Interim Selected Financial Information”, which was added to p. 56 of the Base Prospectus beneath the section entitled “Use of Proceeds” by Prospectus Supplement No. 4, dated August 4, 2017, is hereby deleted and replaced in its entirety by the following:

Unaudited Interim Selected Financial Information

Selected historical consolidated financial information relating to The Goldman Sachs Group, Inc. which summarizes the consolidated financial position of The Goldman Sachs Group, Inc. for the 9 months ended 30 September 2017 and 30 September 2016; and selected balance sheet information as of 30 September 2017 and 31 December 2016, is set out in the following tables:

Income statement information	For the 9 months ended 30-09	
	2017	2016
(in millions of USD)	(unaudited)	(unaudited)

Total non-interest revenues	22,205	20,187
Net revenues, including net interest income	24,239	22,438
Pre-tax earnings	8,024	6,907

Balance sheet information (in millions of USD)	As of 30 September 2017 (unaudited)	As of 31 December 2016
Total assets	930,132	860,165
Total liabilities	843,840	773,272
Total shareholders' equity	86,292	86,893

- The third paragraph under "LIBOR Notes" on p. 80 of the Base Prospectus is hereby deleted in its entirety and replaced with the following:

If the calculation agent determines on the relevant interest determination date that the LIBOR base rate has been discontinued, then the calculation agent will use a substitute or successor base rate that it has determined in its sole discretion is most comparable to the LIBOR base rate, provided that if the calculation agent determines there is an industry-accepted successor base rate, then the calculation agent shall use such successor base rate. If the calculation agent has determined a substitute or successor base rate in accordance with the foregoing, the calculation agent in its sole discretion may determine the business day convention, the definition of business day and the interest determination date to be used and any other relevant methodology for calculating such substitute or successor base rate, including any adjustment factor needed to make such substitute or successor base rate comparable to the LIBOR base rate, in a manner that is consistent with industry-accepted practices for such substitute or successor base rate. Unless the calculation agent determines to use a substitute or successor base rate as so provided, the following will apply:

- On p. 122 of the Base Prospectus, the section "Public Offer Selling Restrictions Under the Prospectus Directive" is hereby deleted in its entirety and replaced with the following:

Prohibition of Sales to EEA Retail Investors

Goldman Sachs International has represented and agreed that from January 1, 2018, unless the final terms in respect of any notes specifies the "Prohibition of Sales to EEA Retail Investors" as "Not Applicable", Goldman Sachs International will not offer, sell or otherwise make available any notes which are the subject of the offering contemplated by this Base Prospectus as completed by the final terms in relation thereto to any retail investor in the European Economic Area.

For the purposes of this provision:

- (a) the expression "retail investor" means a person who is one (or more) of the following:
 - (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); or
 - (ii) a customer within the meaning of Directive 2002/92/EC (as amended, the "Insurance Mediation Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or
 - (iii) not a qualified investor as defined in the Prospectus Directive; and
- (b) the expression an "offer" includes the communication in any form and by any means of sufficient information on the terms of the offer and the notes to be offered so as to enable an investor to decide to purchase or subscribe the Notes.

Goldman Sachs International has represented and agreed that prior to January 1, 2018, and from that date if the final terms in respect of any notes specifies “Prohibition of Sales to EEA Retail Investors” as “Not Applicable”, in relation to each EEA Member State which has implemented the Prospectus Directive (each, a “Relevant Member State”), that with effect from and including the date on which the Prospectus Directive is implemented in that Relevant Member State (the “Relevant Implementation Date”), it has not made and will not make an offer of notes to the public in that Relevant Member State which are the subject of the offering contemplated by this Base Prospectus as completed by the final terms in relation thereto to the public in that Relevant Member State except that it may, with effect from and including the Relevant Implementation Date, make an offer of notes to the public in that Relevant Member State:

- (a) if the final terms in relation to the notes specify that an offer of those notes may be made other than pursuant to Article 3(2) of the Prospectus Directive in that Relevant Member State, which we refer to as a Non-exempt Offer, following the date of publication of a prospectus in relation to such notes which has been approved by the competent authority in that Relevant Member State or, where appropriate, approved in another Relevant Member State and notified to the competent authority in that Relevant Member State, provided that any such prospectus has subsequently been completed by the final terms contemplating such Non-exempt Offer, in accordance with the Prospectus Directive, in the period beginning and ending on the dates specified in such prospectus or final terms, as applicable and The Goldman Sachs Group, Inc. has consented in writing to its use for the purpose of that Non-exempt Offer;
- (b) at any time to any legal entity which is a qualified investor as defined in the Prospectus Directive;
- (c) at any time to fewer than 150 natural or legal persons (other than qualified investors as defined in the Prospectus Directive), subject to obtaining the prior consent of Goldman Sachs International nominated by The Goldman Sachs Group, Inc. for any such offer; or
- (d) at any time in any other circumstances falling within Article 3(2) of the Prospectus Directive,

provided that no such offer of notes referred to in (b) to (d) above shall require The Goldman Sachs Group, Inc. or Goldman Sachs International to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive.

For the purposes of the preceding paragraph, the expression an “offer of notes to the public” in relation to any notes in any Relevant Member State means the communication in any form and by any means of sufficient information on the terms of the offer and the notes to be offered so as to enable an investor to decide to purchase or subscribe the notes, as the same may be varied in that Relevant Member State by any measure implementing the Prospectus Directive in that Relevant Member State, and the expression “Prospectus Directive” means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in each Relevant Member State.

This Base Prospectus has been prepared on the basis that, except to the extent (ii) below may apply, any offer of notes in any Relevant Member State will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of notes. Accordingly, any person making or intending to make an offer in that Relevant Member State of notes which are the subject of a placement contemplated in this Base Prospectus as completed by the relevant final terms in relation to the offer of those notes may only do so (i) in circumstances in which no obligation arises for the relevant Issuer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer, or (ii) if a prospectus for such offer has been approved by the competent authority in that Relevant Member State or, where appropriate, approved in another Relevant Member State and notified to the competent authority in that Relevant Member State and (in either

case) published, all in accordance with the Prospectus Directive, provided that any such prospectus has subsequently been completed by final terms which specify that offers may be made other than pursuant to Article 3(2) of the Prospectus Directive in that Relevant Member State and such offer is made on or prior to the date specified for such purpose in such prospectus or final terms, as applicable. Except to the extent (ii) above may apply, The Goldman Sachs Group, Inc. has not authorised and does not authorise the making of any offer of notes in circumstances in which an obligation arises for The Goldman Sachs Group, Inc. to publish or supplement a prospectus for such offer.

- All references to the heading “Public Offer Selling Restrictions Under the Prospectus Directive” in the Base Prospectus are hereby deemed to be references to the section “Prohibition of Sales to EEA Retail Investors”.
- The second paragraph under the caption “Material Adverse or Significant Changes and Legal Proceedings” on p. 142 of the Base Prospectus is hereby deleted and replaced with the following:

There has been no significant change in the financial or trading position of The Goldman Sachs Group, Inc. subsequent to 30 September, 2017.

- The third paragraph under the caption “Material Adverse or Significant Changes and Legal Proceedings” on p. 142 of the Base Prospectus is hereby deleted and replaced with the following:

The Goldman Sachs Group, Inc. has not been involved in any governmental, legal or arbitration proceedings during the twelve months before the approval date of this Base Prospectus, as supplemented, which may have, or have had in the recent past, significant effects on The Goldman Sachs Group, Inc. financial position or profitability, except as may otherwise be indicated in (1) Part II, Item 8: Financial Statements and Supplementary Data – Note 27: Legal Proceedings on pages 190 to 196 of our 2016 Form 10-K, or (2) Part I, Item 1: Financial Statements — Note 27. Legal Proceedings on pages 81 to 88 of our 2017 Third Quarter Form 10-Q.

- The section entitled “GREECE” on pp. 159-160 of the Base Prospectus is hereby deleted.
- The following legend is hereby added to p. S-1 of the Base Prospectus immediately underneath the heading “FORM OF FINAL TERMS (Series F Notes)”:

[PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The notes are not intended[, from January 1, 2018,]¹ to be offered, sold or otherwise made available to and[, with effect from such date,]² should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (“MiFID II”); (ii) a customer within the meaning of Directive 2002/92/EC (“IMD”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended, the “Prospectus Directive”). Consequently no key information document required by Regulation (EU) No 1286/2014 (the “PRIIPs Regulation”) for offering or selling the notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.]

- The following footnotes are hereby added to the bottom on p. S-1 of the Base Prospectus to correspond with the inserted legend:

¹ This date reference should not be included in Final Terms for offers concluded on or after January 1, 2018.

² This date reference should not be included in Final Terms for offers concluded on or after January 1, 2018.

- The reference to “Greece” in the row “Non-exempt Offer” on p. S-12 of the Base Prospectus is hereby deleted.

- The following text is hereby added as a new row at the bottom of the p. S-12 of the Base Prospectus underneath the row **"Name(s) and address(es) of any paying agents and depository agents in each country"**:

**Prohibition of Sales to EEA
Retail Investors:**

[Applicable/Not Applicable]

(If the offer of the notes is concluded prior to January 1, 2018, or on and after that date the notes clearly do not constitute "packaged" products, "Not Applicable" should be specified. If the offer of the notes will be concluded on or after January 1, 2018 and the notes may constitute "packaged" products and no KID will be prepared, "Applicable" should be specified.)

Investors who have already agreed to purchase or subscribe for securities offered under the Base Prospectus before this Prospectus Supplement is published shall have the right, exercisable within two working days after the publication of this Prospectus Supplement, up to and including November 7, 2017, to withdraw their acceptances in accordance with Article 13 paragraph 2 of the Luxembourg Law.

Documents Incorporated by Reference

The following list of documents (the "Reports") supersedes the list of documents incorporated by reference on page 53 of the Base Prospectus:

1. the Proxy Statement relating to our 2016 Annual Meeting of Shareholders on May 20, 2016 (the "2016 Proxy Statement"), which we filed with the SEC on April 8, 2016;
2. the Current Report on Form 8-K dated May 20, 2016 (the "May 20 Form 8-K"), which we filed with the SEC on May 20, 2016;
3. the Proxy Statement relating to our 2017 Annual Meeting of Shareholders on April 28, 2017 (the "2017 Proxy Statement"), which we filed with the SEC on March 17, 2017;
4. the Annual Report on Form 10-K for the fiscal year ended December 31, 2016, dated February 24, 2017 (the "2016 Form 10-K"), including Exhibit 21.1 thereto ("Exhibit 21.1"), which we filed with the SEC on February 27, 2017;
5. the terms and conditions of the Notes contained on pages 32-100 of the base prospectus dated June 11, 2010;
6. the terms and conditions of the Notes contained on pages 33-102 of the base prospectus dated June 10, 2011;
7. the 1st bullet on page 2 of the prospectus supplement dated October 19, 2011 to the base prospectus dated June 10, 2011, amending the original terms and conditions of the Notes in the base prospectus dated June 10, 2011;
8. the terms and conditions of the Notes contained on pages 31-92 of the base prospectus dated June 8, 2012;
9. the terms and conditions of the Notes contained on pages 29-77 of the base prospectus dated June 10, 2013;
10. the terms and conditions of the Notes contained on pages 47-105 of the base prospectus dated June 5, 2014;
11. the terms and conditions of the Notes contained on pages 52-115 of the base prospectus dated June 5, 2015;
12. the terms and conditions of the Notes contained on pages 56-118 of the base prospectus dated April 21, 2016;

13. the bullets on pages S-4 to S-6 of the prospectus supplement dated January 13, 2017 to the base prospectus dated April 21, 2016, amending the original terms and conditions of the Notes in the base prospectus dated April 21, 2016;
14. the Current Report on Form 8-K dated April 18, 2017 (the "April 18 Form 8-K"), including Exhibit 99.1 ("Exhibit 99.1 to the April 18 Form 8-K"), which we filed with the SEC on April 18, 2017;
15. the Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2017, dated May 3, 2017 (the "2017 First Quarter Form 10-Q"), which we filed with the SEC on May 4, 2017;
16. the Current Report on Form 8-K dated June 28, 2017 (the "June 28 Form 8-K"), which we filed with the SEC on June 28, 2017;
17. the Current Report on Form 8-K dated July 18, 2017 (the "July 18 Form 8-K"), including Exhibit 99.1 ("Exhibit 99.1 to the July 18 Form 8-K") which we filed with the SEC on July 18, 2017; and
18. the Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2017, dated August 3, 2017 (the "2017 Second Quarter Form 10-Q"), which we filed with the SEC on August 4, 2017;
19. the Current Report on Form 8-K dated September 12, 2017 (the "September 12 Form 8-K"), which we filed with the SEC on September 12, 2017;
20. the Current Report on Form 8-K dated October 17, 2017 (the "October 17 Form 8-K"), including Exhibit 99.1 ("Exhibit 99.1 to the October 17 Form 8-K"), which we filed with the SEC on October 17, 2017; and
21. the 2017 Third Quarter Form 10-Q.

The following table supersedes the table contained on pages 54-55 of the Base Prospectus and indicates where information required by the Prospectus Regulation to be disclosed in, or incorporated by reference into, this Prospectus Supplement can be found in the Reports. Unless otherwise specified, page references are to the body of each Report rather than to exhibits attached thereto. The information incorporated by reference that is not included in the cross-reference list is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC) 809/2004.

<u>Information required by the Prospectus Regulation</u>	<u>Document/Location</u>
Selected financial information for the fiscal years ended December 31,2016, December 31,2015 and December 31,2014 (<i>Annex IV, Section 3 of the Prospectus Regulation</i>).....	2016 Form 10-K (p. 202)
Risk factors (<i>Annex IV, Section 4 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 25-44)
Information about us	
History and development of our company (<i>Annex IV, Section 5.1 of the Prospectus Regulation</i>).....	2016 Form 10-K (p. 1)
Investments (<i>Annex IV, Section 5.2 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 79-81, 168-169)
Business overview	
Our principal activities (<i>Annex IV, Section 6.1 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 1-5, 115)
Our principal markets (<i>Annex IV, Section 6.2 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 1-7, 46, 49-50, 187-189)
Organizational structure (<i>Annex IV, Section 7 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 35-36, Exhibit 21.1)
Trend information (<i>Annex IV, Section 8 of the Prospectus Regulation</i>).....	2016 Form 10-K (p. 47-107)
	2017 First Quarter Form 10-Q (pp. 90-145)

	June 28 Form 8-K (p. 2)
	2017 Second Quarter Form 10-Q (pp. 92-149)
	September 12 Form 8-K (p. 2)
	2017 Third Quarter Form 10-Q (pp. 92-149)
Administrative, management and supervisory bodies, including conflicts of interest (<i>Annex IV, Section 10 of the Prospectus Regulation</i>).....	2017 Proxy Statement (pp. 1, 5-7, 13-32, 74-76)
	2016 Proxy Statement (pp. 1, 5-6, 11-32, 72-74)
	May 20 Form 8-K (p. 2)
Audit committee (<i>Annex IV, Section 11.1 of the Prospectus Regulation</i>).....	2017 Proxy Statement (pp. 23-24, 72-73)
	2016 Proxy Statement (pp. 21, 64-65)
Beneficial owners of more than five per cent. (<i>Annex IV, Section 12 of the Prospectus Regulation</i>)	2017 Proxy Statement (pp. 79)
	2016 Proxy Statement (p. 77)
Financial information	
Audited historical financial information for the fiscal years ended December 31, 2016, December 31, 2015 and December 31, 2014 (<i>Annex IV, Section 13.1-13.4 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 110-200)
Audit report (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>)	2016 Form 10-K (p. 109)
Balance sheet (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>)	2016 Form 10-K (p. 112)
Income statement (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 110-111)
Cash flow statement (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2016 Form 10-K (p. 114)
Accounting policies and explanatory notes (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 50-52, 115-200)
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Cash flow statement (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2017 Third Quarter Form 10-Q (pp. 1-2) 2017 First Quarter Form 10-Q (p. 5) 2017 Second Quarter Form 10-Q (p. 5) 2017 Third Quarter Form 10-Q (p. 5)
Accounting policies and explanatory notes (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2017 First Quarter Form 10-Q (pp. 6-86) 2017 Second Quarter Form 10-Q (pp. 6-88) 2017 Third Quarter Form 10-Q (pp. 6-88)
Legal and arbitration proceedings (<i>Annex IV, Section 13.6 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 45, 190-196) 2017 First Quarter Form 10-Q (pp. 80-86) 2017 Second Quarter Form 10-Q (pp. 81-88) 2017 Third Quarter Form 10-Q (pp. 81-88)
Share capital (<i>Annex IV, Section 14.1 of the Prospectus Regulation</i>).....	2016 Form 10-K (pp. 112, 172-174) 2017 First Quarter Form 10-Q (pp. 4, 63-65) 2017 Second Quarter Form 10-Q (pp. 4, 64-66) 2017 Third Quarter Form 10-Q (pp. 4, 64-66)

References to the Base Prospectus in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement, Prospectus Supplement No. 1, dated May 5, 2017, Prospectus Supplement No. 2, dated June 29, 2017, Prospectus Supplement No. 3, dated July 19, 2017, Prospectus Supplement No. 4, dated August 4, 2017, Prospectus Supplement No. 5, dated September 19, 2017 and Prospectus Supplement No. 6, dated October 17, 2017. The Goldman Sachs Group, Inc. has taken all reasonable care to ensure that the information contained in the Base Prospectus, as supplemented by this Prospectus Supplement, is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly.

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

Prospectus Supplement, dated November 3, 2017