

PRESS RELEASE

BANCA MPS: NOTICE OF CHANGE IN SHARE CAPITAL

Siena, 19 September 2022 - Pursuant to Article 85-bis of the Issuers' Regulations, notice is hereby given that the new share capital of Banca Monte dei Paschi di Siena S.p.A. (the "**Bank**"), following the resolution to reduce the share capital pursuant to Article 2446 of the Italian Civil Code, to cover the comprehensive loss as at 30 June 2022, adopted by the Extraordinary Shareholders' Meeting on 15 September 2022, filed and registered with the Companies' Register of Arezzo-Siena on 15 and 16 September 2022 respectively. The number of outstanding shares remains unchanged. The share capital reduction will have no effect on the Bank's individual and consolidated shareholders' equity. The individual and consolidated shareholders' equity as at 30 June 2022, before and after the share capital reduction, will remain at Euro 5.0 billion and Euro 5.8 billion respectively.

	CURRENT SHARE CAPITAL		PREVIOUS SHARE CAPITAL		
	Euro	Number of shares	Euro	Number of shares	Par value
Total of which:	4,954,119,492.44	1,002,405,887	9,195,012,196.85	1,002,405,887	//
	<i>of which</i>	<i>of which</i>	<i>of which</i>	<i>of which</i>	
Ordinary shares ISIN: IT0005218752 Regular dividend entitlement (1.1.2022) current coupon no. 3	4,954,119,492.44	1,002,405,887	9,195,012,196.85	1,002,405,887	//

This press release will be available at www.gruppomps.it

For further information:

Banca Monte dei Paschi di Siena S.p.A.

Relazioni Media

Tel. +39 0577 296634

ufficio.stampa@mps.it

Investor Relations

Tel: +39 0577 299350

investor.relations@mps.it